

UCG Endowment Gift Notice

This document informs the Board of Endowment Management of your intentions. It is not legally binding. Unless directed otherwise, all information on this form will remain confidential.

Name: _____ Date: _____

Name of spouse/partner: _____

Address: _____

Email: _____ Phone: _____

An outright (current) gift:

Check made out to United Church of Gainesville \$ _____

Direct charitable distribution from a traditional IRA \$ _____

Memorial gift to honor _____ \$ _____

Appreciated real estate property with appraised value of \$ _____

Appreciated stocks or bonds whose market valued is \$ _____

A planned (legacy) gift:

Bequest to United Church of Gainesville in my will

the amount of which is equal to _____% of my gross estate.
the exact sum of which is \$_____ dollars.
in the form of the following property: _____.
the rest, residue, and remainder of my estate after distributions to all my heirs.

Beneficiary to a life insurance policy in the estimated amount of \$ _____

Beneficiary to a retirement plan whose current value is \$ _____

Beneficiary to a charitable gift annuity estimated at \$ _____

Beneficiary to a charitable remainder trust estimated at \$ _____

Gift Recognition (please initial your preference below):

_____ I wish my name as a donor or intended donor to remain confidential

_____ UCG may publicly recognize me as a donor or intended donor to UCG.